Current report no. 34/2026
Date: 25 September 2026

ERBUD S.A.

Subject:
Execution of an agreement with BNP Paribas Bank Polska S.A. concerning a temporary waiver of financial covenant testing.

Legal basis:
Article 17(1) of the Market Abuse Regulation (MAR) – inside information

Report content:
The Management Board of ERBUD S.A., with its registered office in Warsaw (the "Issuer"), hereby announces that on 25 September 2026 an agreement was entered into with BNP Paribas Bank Polska S.A. concerning a waiver of the testing of the financial covenants stipulated in Multi-Purpose Credit Facility Agreement No. WAR/4120/05/221/RB1 dated 7 July 2005.

Pursuant to the agreement, the Bank granted a one-off waiver from testing compliance with the financial covenants stipulated in the Agreement on the basis of the financial data for Q2 2026. The waiver applies to the solvency ratio, current ratio, debt ratio and EBITDA-to-sales ratio.

The remaining provisions of the Agreement remain unchanged.