Current report no. 26/2026
Date: 26 August 2026
ERBUD S.A.

Subject:
Convening of the Series E Bondholders' Meeting

Legal basis:
Other regulations

Contents of the report:
The Management Board of ERBUD S.A., with its registered office in Warsaw (the "Company"), hereby announces the convening (on the Company's own initiative) a Meeting of Bondholders of the 75,000 Series E ordinary bearer bonds issued by the Company with a total nominal value of PLN 75,000,000, registered in the securities depository maintained by Krajowy Depozyt Papierów Wartościowych S.A. under ISIN code: PLO110200014 ('Bonds') ('Bondholders' Meeting').

The Bondholders' Meeting will be held on 18 September 2026 at 2.00 pm at the law office of Gessel, Koziorowski Kancelaria Radców Prawnych i Adwokatów sp. p., at 39 Sienna Street (15th floor) in Warsaw.

A Bondholders' Meeting is convened in connection with the risk that the Issuer may exceed the permitted level of the Consolidated Net Financial Debt Ratio, as specified in the terms and conditions of the Bond issue, as a result of an event described in detail by the Issuer in its current report No. 24/2026 dated 26 August 2026. In view of the above, the main agenda item of the Bondholders' Meeting will be the adoption of a resolution to amend the terms and conditions of the Bond issue by (i) amending the method of calculating the Consolidated Net Financial Debt Ratio, or amending the permitted level of the Consolidated Net Financial Debt Ratio, or amending the periods for which the Consolidated Net Financial Debt Ratio is calculated, with the option of simultaneously (ii) granting Bondholders an additional cash payment in respect of the Bonds in the form of a premium arising from the amendment to the Terms and Conditions of the Bond Issue pursuant to the resolution in question.

The notice convening the Bondholders' Meeting is attached as Annex 1 to this current report.