

ERBUD S.A.

Current Report No.42/2017

Report date: 2017-08-22

Topic:

Information about intended adoption of the consolidated text of the Articles of Association of ERBUD S.A.

Legal basis:

Article 56(1) item 2 of the Act on Public Offering - current and periodic information

Content of report:

Pursuant to § 38(1) point 2) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by laws of a non-member state (Journal of Laws 2014.133, consolidated text), Erbud S.A. announces the intention to adopt the consolidated text of the Articles of Association taking into account the planned amendment. Therefore, the agenda of the next Annual General Meeting of Erbud S.A. convened for 19 September 2017 includes items concerning the adoption of the consolidated text of the Company's Articles of Association.

Erbud S.A. publishes attached the proposed wording of consolidated text of the Articles of Association.