Current report no. 9/2025
Date: 2025-02-20
ERBUD S.A.

Subject:
Information on early redemption of series “D” Bonds

Legal basis:
Article 17(1) MAR - confidential information

Report content:
The Management Board of the Company operating under the name of ERBUD S.A. with its registered office in Warsaw (“Issuer”) hereby announces, in relation to item 14.1 of the terms and conditions of issuance of series D bonds (ISIN code: PLERBUD00079) (“Bonds”) of the Issuer, the early redemption, at the request of the Issuer, of the entire issued and unredeemed Bonds.
Pursuant to the terms and conditions of the issuance of the Bonds, the early redemption of the Bonds will be made on March 23, 2025. On that date, the Issuer will pay for each Bond: (i) an amount equal to the nominal value of one Bond plus (ii) the amount of accrued and unpaid interest.
The Determination Date for the early redemption of the Bonds will be March 17, 2025.
The early redemption of the Bonds will be effected through Krajowy Depozyt Papierów Wartościowych S.A. (“KDPW”), in accordance with its the regulations.
Legal basis:
Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.