Current report no. 53/2024
Date: 2024-12-20
ERBUD S.A.

Subject:
Conclusion of Annexes to significant Financial Agreements with mBank S.A. in Warsaw.

Legal basis:
Article 17(1) MAR - confidential information

Report content:
The Management Board of Erbud S.A. (Issuer) hereby announces that on 20.12.2024 it received the Annexes to the Significant Financial Agreements with mBank S.A. signed by all parties. - Annex No. 27 to Framework Agreement No. 38/003/10/Z/GX and Annex No. 16 to Umbrella Multi-product Framework Agreement No. 38/035/20/Z/UX with mBank S.A.

By virtue of the Annex No. 27 to Framework Agreement No. 38/003/10/Z/GX, the Issuer is entitled to use a guarantee line of PLN 85 million. The maturity date of the line shall be 30.01.2026. The other terms and conditions remain unchanged.

By virtue of the Annex No. 16 to the Multi-product Umbrella Framework Agreement No. 38/035/20/Z/UX, the Issuer, together with its subsidiary Onde SA, are entitled to use an overdraft limit, a working capital loan and a guarantee limit of PLN 112 million. The maturity date of the line shall be 30.01.2026. The other terms and conditions remain unchanged.