OPTI Towarzystwo Funduszy Inwestycyjnych S.A.
(*OPTI Investment Fund Company S.A.*);
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00-120 Warszawa,

Erbud S.A.
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Notification

OPTI Towarzystwo Funduszy Inwestycyjnych S.A. (OPTI Investment Fund Company S.A.), with its registered office in Warsaw (hereinafter referred to as the **"the OPTI Company"**), acting for and on behalf of the investment funds under management (**the "Funds"**), pursuant to Article 69, para 1, subpara 2 in conjunction with Art. 87, para 1, subpara 2, letter a) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies of 29 July 2005 (uniform text of the Journal of Laws of 2022, item 2554; **"the Act"**) hereby notifies about the reduction by the Funds of their participation in the total number of votes at the General Meeting of Shareholders of Erbud S.A. with its registered office in Warsaw (**the "Company"**) below the 5% threshold.

The decrease in the total number of votes in the Company held below 5% of the total number of votes occurred as a result of a transaction **("Transaction")** involving the sale of 721,553 (in words: seven hundred and twenty-one thousand five hundred and fifty-three) shares in the Company made outside the trading system on 2 April 2024 by DGI FIZAN ("DGI FIZAN"), a fund managed by the Company.

BEFORE the Transaction, the DGI FIZAN fund:

1) held directly 721,553 (in words: seven hundred and twenty-one thousand five hundred and fifty-three) shares in the Company representing 6.05% of the Company's share capital, entitling him to exercise 721,553 votes at the Company's General Meeting of Shareholders, which accounted for 6.05% of the total number of votes in the Company;

2) did not hold indirectly any shares in the Company.

AFTER the Transaction, the DGI FIZAN Fund does not hold directly or indirectly any shares in the Company. At the same time, we would like to advise that no other investment fund managed by the OPTI Company, both before and after the Transaction, did not hold directly or indirectly any shares in the Company.

Additionally the OPTI Investment Fund Company advises that:

1) The Funds do not have subsidiaries that hold shares in the Company,
2) The Funds have not entered into agreements with third parties as defined in Art. 87, para 1, subpara 3, letter c) of the Act,
3) The Funds shall not be entitled to vote exercising rights attached to shares in the Company under the circumstances referred to in Art. 69, para 4, subparas 7 and 8 of the Act,
4) The Funds do not hold the financial instruments referred to in Art. 69 b, para 1 of the Act.

On behalf of the OPTI Investment Fund Company:

Signed by:
/-/
Waldemar Stachowiak
Date:
2 April 2024, 10:51

Signed by:
/-/
Arkadiusz, Andrzej Chojnacki
Date:
2 April 2024, 10:54