Current report no. 44/2023
Date: 2023-11-21
ERBUD S.A.

Subject
Signing of an Annex to a Significant Financing Agreement with BNP Paribas Bank Polska S.A. with its registered office in Warsaw.

Legal basis
Article 17(1) MAR - confidential information.

Report content:
The Management Board of Erbud S.A. (the Issuer) hereby announces that on 21-11-2023 it received Annex No. 26 to the Multi-Purpose Credit Line Agreement No. WAR/4120/05/221/RB1 dated July 07, 2005 with BNP Paribas Bank Polska S.A. executed by all parties.
By virtue of this Annex, the Issuer, together with its subsidiaries (Onde S.A., Erbud International sp. z o.o.), may use a multi-purpose line of up to PLN 140 million, divided into an overdraft limit of PLN 11 million, a limit for guarantees of PLN 140 million and a limit for letters of credit of PLN 70 million.

- the sub-limit for Erbud S.A. amounts to PLN 140 million with the possibility of incurring debt of up to PLN 8 million;
- the sub-limit for Onde S.A. amounts to PLN 140 million with the possibility of incurring debt of up to PLN 5 million;
- the sub-limit for Erbud International Sp. z o.o. amounts to PLN 16 million with the possibility of incurring debt of up to PLN 3 million.