Current report no. 6/2022
Date: 2022-02-01
ERBUD S.A.

Subject:
Signing of an Annex to the Significant Financial Agreement with ING Bank Śląski S.A. with its registered office in Katowice.

Legal basis:
Article 17(1) MAR - confidential information.

Report content:
Management Board of Erbud S.A. (Issuer) hereby announces that on 01-02-2021 it signed with ING Bank Śląski S.A. Annex No. 25 to the Credit Agreement dated July 06, 2010. Under this Annex, the Issuer and Issuer's subsidiaries: ONDE S.A. and Erbud Industry Centrum Sp. z o.o. extend the possibility to use the multi-purpose line (overdraft and line for bank guarantees) in the amount of PLN 160 million. Under the terms and conditions binding before signing the Annex no. 25, the sub-limit for obtaining debt in the current account for the ONDE S.A. was increased from PLN 5 million to PLN 20 million and a new product was made available for the ONDE S.A. (Letter of Credit) in the sublimit amount of PLN 30 million under a joint multi-purpose line.

The Issuer and its subsidiaries may use the line within sub-limits specified by entities: the limit for Erbud S.A. shall be PLN 160 million including the possibility of drawing debt up to PLN 50 million; - the sub-limit for the Company ONDE S.A. shall be PLN 50 million with the possibility of drawing debt up to PLN 20 million; - the sub-limit for the Company Erbud Industry Centrum Sp. z o.o. shall be PLN 10 million with the possibility of drawing debt up to PLN 4 million.

The maturity date of the line is 31-01-2023. Other conditions do not deviate from the market ones.