Current report no. 61/2021
Date: 2021-06-29
ERBUD S.A.

Subject:
Signing of an Annex to the Significant Financing Agreement with Santander Bank Polska S.A. based in Warsaw.

Legal basis:
Article 17(1) MAR - confidential information.

Report content:
The Management Board of Erbud S.A. (Issuer) hereby announces that on 29-06-2021 it received signed, with Santander Bank Polska S.A., Annex No. 7 to the Multiline Agreement No. K01393/15 dated 20-11-2015 with amendments.

By virtue of this Annex, the Issuer and the Issuer's subsidiary ONDE S.A. are entitled to use a multi-purpose line (overdraft and line for bank guarantees) in the amount of PLN 105.8 million.

The Issuer and the subsidiary may use the line within the sub-limits specified by the entities:
The limit for Erbud S.A. amounts to PLN 60.8 million, including the possibility to incur debt up to PLN 5 million; (of which PLN 10.8 million within the allocated limit for guarantees are dedicated guarantees issued for the Beneficiary - Energy Regulatory Office)
The sublimit for ONDE S.A. amounts to PLN 40 million and is intended for the issuance of bank guarantees up to PLN 20 million and for the possibility of incurring debt also up to PLN 20 million.

The multi-purpose line matures on 07-07-2022 and the guarantee issued under the ERO auction matures no later than 3.5 years from the date of the Bank's obligation.
Other conditions do not deviate from market conditions.