Current report no. 33/2021
Date: 2021-04-30
ERBUD S.A.

Subject:
Signing an Annex to a significant financial agreement with Bank BNP Paribas Bank Polska S.A. with its registered office in Warsaw.

Legal basis
Art. 17 (1) of the MAR – confidential information.

Raport content:
The Management Board of Erbud S.A. (the Issuer) informs that on April 30, 2021, it received Amendment no. 22 to the multi-purpose credit line agreement no. WAR/4120/05/221/RB1 of July 7, 2005, signed by Bank BNP Paribas Bank Polska S.A. Under this Amendment, the Issuer and its subsidiary, ONDE S.A., may use the multi-purpose line (overdraft facility and bank guarantee line) up to the total amount of PLN 120 million. Compared to the conditions in force prior to the signing of the Amendment, the total limit of the multi-purpose line was increased by PLN 18 million. Previously, the value of the line was PLN 102 million.
The issuer and the subsidiary may use the line within the specified entity sublimits:
Limit for Erbud S.A. amounts to PLN 120 million, including the possibility of incurring debt up to the amount of PLN 3 million;
- sub-limit for ONDE S.A. amounts to PLN 35 million with the possibility of drawing debt up to PLN 5 million;

The line matures on April 30, 2022.
The remaining conditions do not differ from the market conditions.