Current report no. 30/2021
Date: April 27, 2021
ERBUD S.A.

Subject:
Non-revolving loan agreement with Bank BNP Paribas Bank Polska S.A. for the purchase of investment properties - implementation of the Erbud Group strategy

Legal basis:
Article 17 (1) of MAR - confidential information.

Report content:
With reference to CR No. 24/2021 of March 31, 2021, the Management Board of ERBUD S.A. with its registered office in Warsaw _ "Company" _ informs that on April 27, 2021, the Company signed a non-renewable loan agreement with BNP Paribas Bank Polska S.A. with its registered office in Warsaw, intended for financing the purchase of the Property as defined in RB 24 / 2021_. The loan amount is PLN 31,200.00. Loan period: 84 months, and the grace period for loan repayment: until March 31, 2022. The interest rate is based on WIBOR 3M plus the bank's margin. The collateral is a joint contractual mortgage, which will be established on the Property. The Company has also issued a blank promissory note with a promissory note declaration and will assign rights under the Property insurance. The Company obliged, under the Agreement, to maintain certain financial ratios. Failure to meet them will constitute a violation of the Agreement.
The remaining terms of the loan agreement do not differ from the market terms.