Current Report No. 28/2021

Execution Date: 14 April 2021 (07:04 p.m.)

Subject: Information on convening the Ordinary General Meeting of Erbud S.A. including draft resolutions

Legal Basis*:*

Article 56 section 1 point 2 of the Offering Act

Content of the Report:

The Management Board of Erbud S.A. with its registered office in Warsaw (the "**Company**") hereby announces that an Ordinary General Meeting of Shareholders has been convened for 11 May 2021 r., at 2:00 p.m. the Company's registered office in Warsaw, in the building located at ul. Franciszka Klimczaka No. 1, 02-797 Warsaw, Royal Wilanów Office Building, staircase D, third floor of the said building, in accordance with the announcement attached hereto.

At the same time, in execution of the obligation determined in the Regulation of the Minister of Finance on current and periodic information provided by issuers of securities and the conditions for recognition as equivalent of the information required by the laws of a non-member state, the Management Board of the Company also encloses the wording of the draft resolutions to be discussed at the Ordinary General Meeting of Erbud S.A. as well as documents important for adopting resolutions.

Legal basis: § 19 section 1 point 1 and 2 of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and the conditions for recognising as equivalent information required by the laws of a non-member state.