29/01/2021 Current Report No. 05/2021 (10:13 a.m.)

Topic:
Signing of Annexes to significant Financial Agreements with mBank S.A. with its registered office in Warsaw.

Legal basis:
Article 17(1) MAR - inside information.

Content of the Report:
The Management Board of Erbud S.A. (the Issuer) informs that on 29-01-2021 it received a signed Annex No. 2 in a form of a consolidated text to the Umbrella Multi-Product Master Agreement of 16 July 2020 and Annex No. 16 to the Master Agreement of 02 February 2010 with mBank S.A. Under these Annexes, the Issuer and the Issuer's subsidiary: PBDI S.A. may use a multi-purpose line (overdraft and line for bank guarantees) in the amount of PLN 110 million.

The Issuer and its subsidiary may use the line within sub-limits specified by entities: the limit for Erbud S.A. is PLN 110 million including the possibility of drawing debt up to PLN 15 million; - the sublimit for PBDI S.A. is PLN 10 million with the possibility of drawing debt up to PLN 5 million.

The maturity date of the line is 04-02-2022. Other conditions do not differ from market conditions.