30/09/2020 Current Report No. 53/2020 (04:51 p.m.)

Topic:
Signing of an Annex to a significant financial agreement with Credit Agricole Bank Polska S.A. with its registered office in Wrocław.

Legal basis:
Article 17(1) MAR - confidential information.

Content of the Report:
The Management Board of the Issuer informs that on 30 September 2020. Erbud S.A. (Issuer) signed with Credit Agricole Bank Polska S.A. Annex No. 10 to the Agreement for line No. KKW/NS/15/2015 of 18-09-2015. Pursuant to Annex No. 10, the Issuer, together with its subsidiaries, i.e. Erbud Industry Sp. z o.o.; Erbud Industry Centrum Sp. z o.o.; Erbud Industry Pomorze Sp. z o.o.; Erbud Industry Południe Sp. z o.o., may use the multi-purpose line up to the total amount of PLN 35 million, and the Issuer's subsidiaries may incur debt up to the amount of: Erbud Industry Sp. z o.o. - PLN 5 million; Erbud Industry Centrum Sp. z o.o. - PLN 2 million; Erbud Industry Pomorze Sp. z o.o. - PLN 4.5 million; Erbud Industry Południe Sp. z o.o. - PLN 6 million. The maximum total value of the loan may not exceed PLN 17.5 million and the maximum amount of the limit for bank guarantees may not exceed PLN 35 million. The Issuer may use up to the full amount of the limit, i.e. PLN 35 million, whereas subsidiaries may place orders for guarantees up to the maximum amount, i.e.: Erbud Industry Sp. z o.o. - PLN 10 million; Erbud Industry Centrum Sp. z o.o. - PLN 10 million; Erbud Industry Pomorze Sp. z o.o. - PLN 2.5 million; Erbud Industry Południe Sp. z o.o. - PLN 9 million.
The above-mentioned banking products were made available to the Issuer and its Subsidiaries by 30 September 2021.
The remaining conditions remain unchanged.