AGENDA OF THE SESSION

EXTRAORDINARY GENERAL MEETING OF SHAREHOILDERS OF ERBUD SA ON DECEMBER 8, 2009

1) Opening of the General Meeting.
2) Appointment of the Chairman of the General Meeting.
3) Determination that the General Meeting was convened appropriately and that it is capable to adopt binding resolutions.
4) Approval of the agenda.
5) Adoption of the resolution on appointing members of the Supervisory Board for another term.
6) Adoption of the resolution on determination of the remuneration of Supervisory Board members.
7) Adoption of the resolution on repealing Resolution No. 14/2009 dated 25 June 2009 of the Ordinary General Meeting of the Company and on approval to dispose of treasury shares, which the Company acquired on the basis of the above mentioned resolution, and on authorizing the Company's Management Board to determine the terms and conditions of sale of the shares.
8) Adoption of the resolution on establishing the rules of conducting of management options program by the Company.
9) Adoption of the resolution on the amendment of the Articles of Association and authorization of the Company's Management Board to increase the share capital of the Company within the target capital and to limit or exclude the pre-emptive rights of shareholders with the permission of the Supervisory Board of the Company.
10) Adoption of the resolution on the dematerialisation of the Company's shares issued within the target capital and authorization the Management Board of the Company to contract for the registration of the shares in securities depository kept by the National Deposit of Securities Exchange S.A. (Krajowy Depozyt Papierów Wartościowych S.A.) and on applying for admission and introduction of these shares to trading on a regulated market.
11) Adoption of the resolution changing the Articles of Association.
12) Adoption of the resolution on the approval of the consolidated text of the Articles of Association.
13) Adoption of the resolution changing the Rules of Procedure of the General Meeting of the Company.
14) Closing of the General Meeting.