A detailed agenda of the Annual General Meeting of ERBUD SA includes:

1. Opening of the Annual General Meeting.
2. Election of the Chairman of the Annual General Meeting.
3. Declaring the correctness of the convening of the Annual General Meeting of Shareholders and its authorisation to adopt resolutions.
4. Adoption of the agenda of the Annual General Meeting.
5. Review of the Management Board's reports on the operations of Erbud SA and Erbud Capital Group in the financial year 2015, and the Company's separate financial statements and Erbud Capital Group consolidated financial statements for the financial year 2015, including the auditor's opinion and report.
6. Presentation and review of the report of the Supervisory Board of Erbud SA on the operations of the Board in the financial year 2015 and a brief assessment of the Company's position.
7. Presentation and review of the Supervisory Board's report on the assessment of the Management Board's report on the Company's operations in the financial year 2015, and the separated and consolidated financial statements for the financial year 2015, so as to their compliance with the books and documents and the facts as well as the proposal of the Management Board regarding the distribution of the Erbud's SA profit disclosed in the financial statements of the Company for the financial year 2015.
8. Adoption of resolutions concerning the approval of the Management Board's report on the operations of Erbud SA in the financial year 2015 and of the Company's financial statements for the financial year 2015.
9. Adoption of resolutions concerning the approval of the report of the Erbud SA Management Board on the Erbud Capital Group operations in the financial year 2015 and on the consolidated financial statements for the financial year 2015.
10. Adoption of a resolution on distribution of profit earned in 2015 and on allocation of part of the supplementary capital for the payment of dividends to Shareholders.
11. Adoption of resolutions on granting the members of the Management Board and the Supervisory Board of Erbud SA a vote of acceptance for the financial year 2015.
12. Adoption of a resolution on entrusting a member of the Supervisory Board of Erbud SA with function of Vice Chairman of the Supervisory Board.
13. Adoption of resolutions on the appointment of new members of the Supervisory Board of Erbud S.A.
14. Adoption of a resolution on repealing the Resolution No. 22/2015 of the Annual General Meeting of Shareholders of Erbud SA of 29 May 2015 and on establishing principles of implementation of the Management Stock Options Scheme for 2016-2018.
15. Adoption of a resolution on amending the Articles of Association of Erbud SA and authorizing the Management Board to increase the Company's share capital within the authorised capital and to limit or exclude pre-emptive rights of shareholders with the consent of the Supervisory Board.
16. Adoption of a resolution on dematerialisation of Company's shares issued within the authorised capital and authorisation of the Company's Management Board to conclude an agreement on registering these shares with securities deposit maintained by Krajowy Depozyt Papierów Wartościowych SA and on applying for admission and introduction of these shares to trading on a regulated market.
17. Adoption of a resolution on approving the consolidated text of Articles of Association.
18. Closing of the Annual General Meeting of ERBUD SA.