ERBUD S.A.

Current Report No.49/2019
Report date: 2019-09-26

Topic:

Signing of an Annex to the significant financial agreement with Alior Bank S.A. with its registered office in Warsaw.

Legal basis:
Article 17(1) of the MAR – confidential information

Content of report:

The Issuer's Management Board informs that on 26 September 2019 Erbud S. A. (the “Issuer”) received from Alior Bank S.A. signed Annex No. 11 to the Credit Facility No. U0002139462604 of 27 September 2012 concerning the Debt Limit.

Under Annex No. 11 an overdraft facility of up to PLN 10 million and guarantee products of up to PLN 80 million may be used by the Issuer. The above-mentioned banking products are available to the Issuer until 30 September 2020.

Other conditions and terms remain unchanged.