ERBUD S.A.

Current Report No. 72/2018
Report date: 2018-11-07

Topic:

Signing of Annex No. 7 to the Credit Line Facility Agreement No. KKW/NS/15/2015 of 18 September 2015 ("Agreement") with Credit Agricole Bank Polska S.A.

Legal basis:
Article 17(1) of the MAR – confidential information

Content of report:

On 7 November 2018, the Management Board of ERBUD S.A ("Issuer") received Annex No. 7 to the Credit Line Facility Agreement No. KKW/NS/15/2015 of 18 September 2015 ("Agreement") signed by Credit Agricole Bank Polska S.A.

Under this Annex, the Issuer and ts subsidiaries may use the following credit products:

- Erbud S.A. - guarantee products up to the total amount of the multi-purpose line, i.e. PLN 30 million;
- Erbud Industry Sp. z o.o. - loan up to PLN 5 million and guarantee products up to PLN 10 million; but the total use by the Company may not exceed PLN 10 million;
- Erbud Industry Centrum Sp. z o.o. - loan up to PLN 2 million and guarantee products up to PLN 5 million; but the total use by the Company may not exceed PLN 5 million;
- Erbud Industry Pomorze Sp. z o.o. - loan up to PLN 4.5 million and guarantee products up to PLN 2.5 million; but the total use by the Company may not exceed PLN 4.5 million;
- Erbud Industry Południe Sp. z o.o. - loan up to PLN 4 million and guarantee products up to PLN 5 million; but the total use by the Company may not exceed PLN 5 million.

The maximum total amount of the credit facility to the companies of the Erbud Group may not exceed PLN 15 million.

The Line availability has been extended until 27 September 2019.

Other terms and conditions of the Agreement remained unchanged.