**ERBUD S.A.**

*Current Report No. 58/2016*
*Report date: 2016-08-19*

*Topic:*

Acquisition by ERBUD SA (the “Issuer”) of 10.04 percent of the shares of Budlex SA from a minority shareholder at PLN 4.5 million.

*Legal basis:*
Article 17 section 1 of the MAR – confidential information

*Content of report:*

In reference to Current Reports 6/2016, 27/2016 and 42/2016 dated 16 June 2016 and the Report 44/2016 of 22 June 2016, as well as the Report 48/2016 of 24 June 2016 concerning the actions which are intended to complete the sale transaction of a significant asset in the form of shares of Budlex SA, a company with its seat in Warsaw ("the Company"), that are owned by Erbud SA with its seat in Warsaw (the "Issuer"), the Management Board of the Issuer announces that on 19 August 2016 an agreement was concluded to purchase the shares from a minority shareholder.

The Issuer acquired 10.04 percent of shares of the Company at a price of PLN 4,500,000.00.
Thus, the Issuer has become the sole owner of the Company and one of the conditions of the agreement regarding the sale of shares of Budlex SA to HOLDINVEST 1 Sp. z o.o. has been fulfilled.