ERBUD S.A.

Current Report No. 32/2016
Report date: 2015-04-29

Topic:
Dividend for the financial year 2015
Legal basis:
Article 56 section 1 item 2 of the Act on Public Offering - current and periodic information

Content of report:

Pursuant to § 38 section 1 point 13) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by laws of a non-member state (Journal of Laws 2009, No. 33, pos. 259), the Management Board gives public notice that on 28 April 2016 the Annual General Meeting of the ERBUD SA in Warsaw approved by Resolution No. 5 the distribution of the net profit for the 2015 financial year declared by the Board and approved by the Supervisory Board.

In accordance with point 3 of Resolution No. 5 of the AGM the amount of **PLN 15,374,230.80** will be paid to the Shareholders as dividend.

It will require allocating:
a) the whole profit generated in 2015 in the amount of **PLN 11,397,120.34** (say: eleven million, three hundred and ninety-seven thousand, one hundred and twenty, point three four Zlotys); and
b) the amount of **PLN 3,977,110.46** (say: three million, nine hundred and seventy-seven thousand, one hundred and ten, point four six Zlotys) from the supplementary capital of ERBUD SA

to pay of the above declared dividend.

12,811,859 shares are entitled to the dividend.

Profit per each share giving the right to participate in the dividend is PLN 1.20.

The Management Board informs that the list of shareholders entitled to the dividend for 2015 will be set for 17 May 2016.
The dividend payment date was has been set for 02 June 2016.