ERBUD S.A.

Current Report No. 64/2015
Report date: 2015-11-18

Topic:

Signing of an annex to the significant financial agreement with HSBC Bank Polska SA seated in Warsaw

Legal basis:

Article 56 section 1 item 2 of the Act on Public Offering - current and periodic information

Content of report:

The Management Board of the Issuer informs that on 16 November 2015 Erbud SA (Issuer) signed with HSBC Bank Polska SA with its registered office in Warsaw an Annex No. 1 to the Guarantee Line Agreement 67/2015 dated 29.12.2014.
Under this Annex, a guarantee line of PLN 30 million is available to the Issuer. The line is secured by a power of attorney to a bank account held by the Lender and the statement by Erbud SA on submission to enforcement pursuant to Art. 96 and 97 of Banking Law.
Other conditions of the Agreement are at arm's length.

The value of the Agreement exceeds 10% of the Issuer’s equity.

Specific legal basis:
Art. 5 sec. 1 point 3 of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by laws of a non-member state.