ERBUD S.A.

Current Report No.58/2015
Date of Report: 2015-10-09

Topic:

Registration of changes in the share capital of the Issuer by the District Court for the City of Warsaw, XIII Commercial Division of the National Court Register - decision WA.XIII NS-RJ.KRS/055306/15/115

Legal basis:

Article 56 section 1 item 2 of the Act on Public Offering - current and periodic information

Content of report:

On October 9, 2015, the Management Board of ERBUD S.A. received information, that the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register, registered the increase of the Issuer's share capital to PLN 1,281,185.90.

The increase was due to the issue of 49,934 shares of Series J, which were sold to the employees of the Issuer under the Management Stock Option Scheme adopted by the AGM. Therefore, the equity structure is as follows:

Series	Number of shares	Nominal price per share in PLN	Value in PLN
A	2,000,000	0.10	200,000.00
B	8,000,000	0.10	800,000.00
C	71,025	0.10	7,102.50
D	2,500,000	0.10	250,000.00
E	31,686	0.10	3,168.60
F	41,458	0.10	4,145.80
G	33,787	0.10	3,378.70
H	36,590	0.10	3,659.00
I	47,379	0.10	4,737.90
J	49,934	0.10	4,993.40
Total	**12,811,859**	**0.10**	**1,281,185.90**

The total number of votes attached to all issued shares is 12,811,859 votes at the AGM of Shareholders of Erbud S.A.

Legal basis: Art. 56 section 1 item 2 of the Act on Public Offering - current and periodic information.