ERBUD S.A.

Current Report No. 52/2015
Report date: 2015-08-20

Topic:

Signing of an annex to the significant financial agreement

Legal basis:
Article 160 section 4 of the Act on Trading - information about transactions by persons having access to confidential information

Content of report:
The Management Board of the Issuer informs that on 20 August 2015 Erbud SA (Issuer) signed with Alior Bank SA, seated in Warsaw, an Annex No. 5 to the Loan Agreement No. U0002139462604.
Under this Annex, a PLN 90 million multi-purpose line is available to the Issuer. Within the line, the Issuer may use an overdraft up to PLN 10 million and financial guarantees line up to PLN 80 million.
The loan interest rate is based on WIBOR 3M.
The line is secured by power of attorney to dispose of all accounts held by the Lender and the assignment of claims from contracts executed by the Issuer.
Other conditions of this agreement are at arm's length.

The value of the Agreement exceeds 10% of the Issuer’s equity.

Specific legal basis:
Art. 5 sec. 1 point 3 of the Ordinance of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by laws of a non-member state.