ERBUD S.A.

Current Report No.43/2014
Date of Report: 2014-12-15

Topic:
Notification of exceeding the threshold of 20% of the total number of votes in ERBUD SA
Legal basis:
Article 56 section 1 item 2 of the Act on Public Offering - current and periodic information

Content of report:
The Board ERBUD SA (the "Company") announces that on 15 December 2014, the Company received a notice that acting pursuant to Art. 69 and Art. 69a. item 1 point 3 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, the OPTI Towarzystwo Funduszy Inwestycyjnych S.A. (the "Association"), acting on behalf of DGI Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, informs that following the execution of an agreement dated 28 November 2014 to purchase shares of Juladal Investment Limited and becoming the parent company of Juladal Investment Limited, which owns 2,848,347 shares of the Company, the number of votes indirectly held by the DGI Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych at the Annual Meeting of the Company's Shareholders has changed.

Prior to the transaction, the DGI Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych held, directly or indirectly, no shares in the Company. After the transaction, the DGI Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych indirectly holds 2,848,347 shares in the Company, representing 22.32 per cent of the Company's share capital and 22.32 per cent of votes at the Company's General Meeting.

Acting on behalf of and for the DGI Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych as a managing company, OPTI TFI SA announces that Juladal Investment Limited with its registered office in Cyprus holding 2,848,347 shares in the Company is a subsidiary of DGI Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych. Thereby, as of the date of this notice, the DGI Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych indirectly holds shares representing 22.32 per cent of the Company's share capital and 22.32 per cent of votes at the Company's General Meeting.