ERBUD S.A.

Current Report No.42/2014
Date of Report: 2014-11-27

Topic:

Registration by the court of changes in the Issuer's share capital
Legal basis: Legal basis: Article 56 section 1 item 2 of the Act on Public Offering - current and periodic information

Content of report:
On 27.11.2014, the Management Board of ERBUD S.A. received information, that the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register, registered the increase of the Issuer's share capital to PLN 1,276,192.50.

The increase was due to the issue of 47,379 shares of Series I, which were sold to the employees of the Issuer under the Management Stock Option Scheme adopted by the AGM. Therefore, the equity structure is as follows:

Series	Number of shares	Price per share in PLN	Value in PLN
A	2 000 000	0.10	200 000.00
B	8 000 000	0.10	800 000.00
C	71 025	0.10	7 102.00
D	2 500 000	0.10	250 000.00
E	31 686	0.10	3 168.60
F	41 458	0.10	4 145.80
G	33 787	0.10	3 378.70
H	36 590	0.10	3 659.00
I	47 379	0.10	4 737.90
Total	**12,761,925**	**0.10**	**1,276,192.50**

The total number of votes attached to all issued shares is 12,761,925 votes at the AGM of Shareholders of Erbud S.A.