ERBUD S.A.

Current Report No. 15/2014
Date of Report: 2014-04-01

Topic:
Concluding the Amendment No. 2 to the Financing Agreement with Alior Bank SA increasing the value of loan and guarantee line from PLN 50m to PLN 80m.
Legal basis:
Article 56 section 1 item 2 of the Act on Public Offering - current and periodic information

Content of report:
On 31 March 2014, the Issuer signed the Amendment No. 2 to the Agreement on the Loan increasing the level of the Issuer's funding by Alior Bank SA from PLN 50 million to PLN 80 million.
The increased limit applies to the sublimit for financial guarantees. Therefore, overdraft facilities of PLN 10 million are available to the Issuer at present, while the possible limit for contract performance bonds rose from PLN 40 million to PLN 70 million.