ERBUD S.A.

Current Report No.44/2013
Date of Report: 2013-10-30

Topic:

Registration by the court of changes in the share capital of the Issuer
Legal basis: Legal basis: Article 56 section 1 item 2 of the Act on Public Offering - current and periodic information

Content of report:

On 30.10.2013, the Management Board of ERBUD S.A. received information, that the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register, registered the increase of the Issuer's share capital to PLN 1,271,454.60.

The increase was due to the issue of 36,590 shares of series H, which were sold to the employees of the Issuer under the Management Stock Option Scheme adopted by the General Meeting of Shareholders. Therefore, the equity structure is as follows:

Series	Number of shares	Price per share in PLN	Value in PLN
A	2 000 000	0.10	200 000.00
B	8 000 000	0.10	800 000.00
C	71 025	0.10	7 102.00
D	2 500 000	0.10	250 000.00
E	31 686	0.10	3 168.60
F	41 458	0.10	4 145.80
G	33 787	0.10	3 378.70
H	36 590	0.10	3 659.00
Total	1 2714 546		1 271 454.60

The total number of votes attached to all issued shares is 12,714,546 votes at the AGM of the Shareholders of Erbud S.A.