ERBUD S.A.

Current Report No. 48/2012
Date of Report: 2012-11-12

Topic:

Registration of the share capital increase
Legal basis: Article 56 section 1 item 2 of the Act on Public Offering - current and periodic information

Content of report:

On 12 November 2012, the Management Board of Erbud S.A. received information that the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register has registered the Issuer's share capital increase to the value of PLN 1,267,795.60.

The increase results from the issuance of 33,787 shares of series G, which were sold to employees of the Issuer under the Employee Incentive Plan.

Therefore, the structure of the share capital is as follows:

Series	Number of shares	Nominal price in PLN	Value In PLN
A	2 000 000	0.10	200 000.00
B	8 000 000	0.10	800 000.00
C	71 025	0.10	7 102.50
D	2 500 000	0.10	250 000.00
E	31 686	0.10	3 168.60
F	41 458	0.10	4 145.80
G	33 787	0.10	3 378.70
Total	12 677 956	0.10	1 267 795.60

Overall number of votes attached to all issued shares at the AGM of Erbud SA is 12,677,956.