ERBUD S.A.

Current Report No. 46/2012
Date of Report: 2012-10-23

Topic:

Signing of an Annex to the significant financial agreement with ING Bank Śląski SA
Legal basis: Article 56 section 1 item 2 of the Act on Public Offering - current and periodic information

Content of report:

The Management Board of ERBUD SA announces that today, i.e. on 23 October 2012, Annex # 6 to the Loan Agreement was signed with ING Bank Śląski SA. Under this Annex, the Issuer as well as its subsidiaries PBDI SA and Budlex SA are allowed to use the credit line and financial guarantees line. The total value of lines amounts to PLN 80 million, of which the debt financing line (overdraft) is PLN 35 million. Other conditions are similar to those on the market. The line will be available by 20 August 2013.