ERBUD S.A.

Current Report No. 41/2012
Date of Report: 2012-09-27

Topic:
Signing of a significant financial agreement by the company indirectly controlled by the Issuer (Erbud S.A.)
Legal basis: Article 56 section 1 item 2 of the Act on Public Offering - current and periodic information

Content of report:
The Management Board of the Issuer announces that today it has been informed, that the company Deptak Projekt P2 Sp. z o.o., in which Budlex S.A. - a subsidiary of the Issuer - holds a 50% stake, has signed with BRE Bank Hipoteczny S.A a credit agreement to finance the development of a retail centre in Poznan at Półwiejska 2 Street. The loan amount is EUR 16,500,000. The loan will be available subject to prior obtaining of final building permit, which is expected to be issued in October this year.