ERBUD S.A.

Current Report No. 38 /2012
Date of Report: 2012-09-19

Topic:
Acquisition of the Issuer's shares (Erbud S.A.) by a person having access to confidential information
Legal basis: Article 160 section 4 of the Act on Trading - information about transactions by persons having access to confidential information

Content of report:
The Management Board of Erbud S.A. (the „Issuer") informs that on 19 September 2012 it was notified of the acquisition of the Issuer's shares by Juladal Investment Ltd., a company which is a shareholder of the Issuer controlled by members of the Erbud's Management Board.

Juladal Investment Ltd acquired 25,400 ordinary shares in the following tranches:
on September 12, 2012 - 8,600 shares at PLN 11.47. per share;
on September 18, 2012 - 8,400 shares at PLN 11.50 per share and 3,627 shares at 11.85 per share;
on September 19, 2012 - 4,773 shares at PLN 11.80 per share.

The total transaction value amounted to PLN 294,543.35. Before the transaction Juladal Investment Ltd held 2,818,174 ordinary shares what represents a stake of 22.29% in the share capital and 22.29% of voting rights at the AGM. After the transaction Juladal Investment Ltd holds 2,843,574 ordinary shares, a stake of 22.49% in the share capital and 22.49% of voting rights at the AGM.