ERBUD S.A.

Current Report No. 54/2011
Date of Report: 2011-11-30

Topic:
Acquisition of the Issuer's shares by a person related
Legal basis: Article 160 section 4 of the Act on Trading - information about transactions by persons having access to confidential information

Content of report:

On 29 November 2011, the Management Board of Erbud S.A. received information about the transaction of acquiring the Issuer's by the Issuer's s shareholder Juladal Investment Ltd (hereinafter Juladal).
Before purchasing shares Judal held 2,797,170 shares which gave 22.19% of votes at the AGM of Erbud SA.

On 25-11-2011 Juladal acquired:
55 shares at a price of PLN 16.07
104 shares at a price of PLN 16.74
250 shares at a price of PLN 16.78
735 shares at a price of PLN 16.80
19,860 shares at a price of PLN 17.40.

The aggregate value of transactions: 21,004 shares for the amount of PLN 364,731.81.

Shares were bought on the Warsaw Stock Exchange regulated market. After the transaction Judal hold 2,818,174 shares which represents 22.29% of votes at the AGM of Erbud SA. It should be noted that on 26 September 2011 the Board of Erbud SA (The Issuer) received information about the registration by the District Court for the Capitol City of Warsaw, XIII Commercial Division of the National Court Register of the Issuer's share capital increase from PLN 1,260,271.11 to PLN 1,264,416.90, i.e. by PLN 4,145.80.
The increase was due to issue of 41,458 Series F shares (Current report 49/2011).
The Juladal Company is directly controlled by members of the Issuer's Management Board.