ERBUD S.A.

Current Report No.52 /2011
Date of Report: 2011-11-25

Topic:

Taking to the deposit and conditional registration of Series F shares

Legal basis: Article 56 section 1 item 2 of the Act on Public Offering - current and periodic information

Content of report:

The Management Board of ERBUD SA reports that according to the Resolution No. 1060/11 of the Board of National Securities Depository SA, which it received today, 41,458 Erbud ordinary bearer shares of Series F with a par value of PLN 0.10 each one has been deposited and coded PLERBUD00012.
Registration of the above said shares will take place after the introduction of these shares to trading on a regulated market.