ERBUD S.A.

Current Report No. 32/2011
Date of Report: 2011-07-14

Topic:

Registration of bonds issued by ERBUD S.A. with the National Depository for Securities (KDPW).
Legal basis: Article 56 section 1 item 2 of the Act on Public Offering - current and periodic information

Content of report:

Acting pursuant to § 34 section 1) of the Regulation of The Minister of Finance dated 19 February 2009 on current and periodic information to be submitted by issuers of securities and the conditions for recognition as equivalent information required under the law of a non-member state (Journal of Laws No. 33 of 2009, item 259) [the "Regulation"] Erbud SA, with its seat in Warsaw [the "Company"], announces that on 14 July 2011, the Board of the KDPW S.A., based in Warsaw, passed a resolution No. 655/11 concerning the registration of ordinary bearer bonds of the Company totalling up to 50,000, code ISIN PLERBUD00046, on which issue the Company informed on 29 June 2011 in the Current Report No. 29/2011.