ERBUD S.A.

Current Report No. 1/2011
Date of Report: 2011-01-04

Topic:
Sentence of the District Court in Toruń on a merger of the Issuer's subsidiaries - Rembet Plus Sp. z o. o. and PRD SA.
Legal basis: Article 56 section 1 item 1 of the Act on Public Offering - confidential information

Content of report:
Referring to the Current Report No. 69/2010 of 4 October 2010, the Management Board of Erbud S.A. announces that it received information about a sentence issued by the District Court in Toruń, VII Economic Division of the National Court Register on the merger of companies Rembet Plus Sp. z o. o. and PRD SA according to the combination plan presented by the above companies to the court .
Following the merger, a new entity has been formed under name of Przedsiębiorstwo Budownictwa Drogowo-Inżynieryjnego S.A. with the seat in Toruń.
Erbud S.A. holds a 94.27% stake in the capital and the same percentage of votes at a general meeting of the new company.
Mr. Jacek Leczkowski, a former partner of Erbud S.A. in the subsidiary Rembet Plus Sp. z o. o. is a minority shareholder.