ERBUD S.A.

Current Report No. 65/2010
Date of Report: 2010-09-27

Topic:
Court registration of the Issuer's capital increase.
Legal basis: Article 56 section 1 item 2 of the Act on Public Offering - current and periodic information

Content of report:

On 27 September 2010, the Management Board of Erbud SA received information that the increase in share capital of the Issuer to the amount of PLN 1,260,271.10 has been registered by the District Court for the the Capital city of Warsaw, XIII Commercial Division of the National Court Register.
The increase resulted from the issue of 31,686 shares of series E. The shares were sold to the Issuer's employees under the Employee Incentive Program.

Therefore, the capital structure is as follows:

Series	Number	Price in PLN	Value in PLN
A	2,000,000	0.10	200,000.00
B	8,000,000	0.10	800,000.00
C	71,025	0.10	7,102.50
D	2,500,000	0.10	250,000.00
E	31,686	0.10	3,168.60
Total	12,602,711		1,260,271.10

The total number of votes at an AGM of Erbud SA from all shares issued is 12,602,711.