ERBUD S.A.

*Topic: S*igning of an addendum to the credit agreement with BRE Bank S.A.
Legal basis: Article 56 section 1 item 2 of the Bid Law - current and periodic information

Content of report:

On 5 February 2010, the Issuer signed an annex to the agreement with BRE Bank S.A. By virtue of this addendum Erbud S.A. has gained access to the guarantee line in following range:
- PLN 6 m - for guarantees up to 60 months, and
- PLN 49 m - within the revolving limit for guarantees up to 36 months and/or revolving credit to purchase invoices.
The value of a single guarantee may not exceed PLN 10 million.

As a result of concluding this addendum, access to the guarantee line and short-term financing has been secured for the Issuer.