ERBUD S.A.

Topic:
Signing the agreement for providing a guarantee line
Legal basis: Article 56 section 1 item 2 of the Bid Law - current and periodic information

Content of report:

On 4 November 2009, Erbud SA gained the access to the guarantee line in the amount of PLN 24 million.
The line was provided to the Company by Kredyt Bank Spółka Akcyjna (hereinafter: the "Bank").
The line can be used within 12 months from the date of signing the contract.
Within the framework of the line the Issuer can order to grant guarantees with a validity period to 60 months.
In order to secure the line the Issuer has transferred the contract receivables, for which the Bank has given guarantees.
The Issuer's shall pay compensation to the Bank on market conditions.

The establishment of the new guarantee line increases the Issuer's ability to acquire new orders.
After signing the new contract, the Group has the access to guarantee lines of PLN 188 million.