ERBUD S.A.

Topic:

Acquisition of 69.7% stake in JF Inwestycje Sp. z o.o. in Katowice

Legal basis: Article 56 section 1 item 1 of the Bid Law - confidential information

Content of report:

The Management Board of Erbud SA ("Issuer") announces that on 7 October 2009 the Issuer joined the company FJ Inwestycje Sp. z o.o. based in Katowice, operating in the energy sector, in the way of acquiring 230 newly issued shares, as a result of increase of registered capital, with a face value of PLN 50.00 each,

The Issuer has covered above mentioned shares with cash contribution in the amount of PLN 1,490,000.00. The surplus of the above nominal value will enhance the supplementary capital of JF Inwestycje.

The purchased shares represent 69.7 per cent of stakes in the share capital and entitled to the same number of votes at a general meeting of shareholders.

Acquisition of controlling parcel of shares in the aforementioned company, which operates in the energy business, is a part of the consistent implementation of strategy of increasing the Issuer's involvement in this construction area.